Electronic Version v1.1 Stylesheet Version v1.1

### SUBMISSION TYPE: **NEW ASSIGNMENT NATURE OF CONVEYANCE:** Supplemental Grant of Security Interest in United States Trademarks

#### **CONVEYING PARTY DATA**

| Name                           | Formerly | Execution Date | Entity Type            |
|--------------------------------|----------|----------------|------------------------|
| Famous Dave's of America, Inc. |          | 07/05/2011     | CORPORATION: MINNESOTA |

### **RECEIVING PARTY DATA**

| Name:           | Wells Fargo Bank, National Association      |  |  |
|-----------------|---|--|--|
| Street Address: | 5938 Priestly Drive, Suite 200              |  |  |
| City:           | Carlsbad                                    |  |  |
| State/Country:  | CALIFORNIA                                  |  |  |
| Postal Code:    | 92008                                       |  |  |
| Entity Type:    | NATIONAL BANKING ASSOCIATION: UNITED STATES |  |  |

## PROPERTY NUMBERS Total: 7

| Property Type        | Number   | Word Mark         |
|----------------------|----------|-------------------|
| Serial Number:       | 85117207 | FAMOUS DAVE'S     |
| Registration Number: | 3950861  | FAMOUS DAVE'S     |
| Registration Number: | 3950860  | FAMOUS DAVE'S     |
| Serial Number:       | 85117768 | MEAT ME AT DAVE'S |
| Serial Number:       | 85340902 | PINEAPPLE RAGE    |
| Serial Number:       | 85299816 | TEXAS MANHANDLER  |
| Serial Number:       | 85340908 | WILBUR'S REVENGE  |

#### **CORRESPONDENCE DATA**

Fax Number: (214)981-3400

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 214-981-3483 Email: dclark@sidley.com Correspondent Name: Dusan Clark, Esq. Address Line 1: Sidley Austin LLP

Address Line 2: 717 N. Harwood St., Suite 3400

REEL: 004576 FRAME: 0054

**TRADEMARK** 

| Address Line 4: Dallas, TEXAS 75201  |               |  |  |  |
|--|---------------|--|--|--|
| ATTORNEY DOCKET NUMBER:  | 3820-60121    |  |  |  |
| NAME OF SUBMITTER:   | Dusan Clark   |  |  |  |
| Signature:   | /Dusan Clark/ |  |  |  |
| Date:  | 07/06/2011    |  |  |  |
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TRADEMARK
REEL: 004576 FRAME: 0055

# SUPPLEMENTAL GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS SUPPLEMENTAL GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (the "Supplemental Grant") is made effective as of July 5, 2011 by and from FAMOUS DAVE'S OF AMERICA, INC. (the "Grantor"), a Minnesota corporation, whose principal address is 12701 Whitewater Drive, Minnetonka, Minnesota 55343, to and in favor of WELLS FARGO BANK, NATIONAL ASSOCIATION (the "Grantee"), whose principal address is 5938 Priestly Drive, Suite 200, Carlsbad, California 92008, for itself and as Administrative Agent for the Holders of the Obligations (as defined in the Credit Agreement referenced below).

WHEREAS, Grantor, D&D OF MINNESOTA, INC., a Minnesota corporation ("<u>D&D</u>"), LAKE & HENNEPIN BBQ AND BLUES, INC., a Minnesota corporation ("<u>Lake BBQ</u>"), FAMOUS DAVE'S RIBS, INC., a Minnesota corporation ("<u>Ribs</u>"), FAMOUS DAVE'S RIBS-U, INC. ("<u>Ribs-U</u>"), a Minnesota corporation and FAMOUS DAVE'S RIBS OF MARYLAND, INC. ("<u>Ribs of Maryland</u>"), a Minnesota corporation (individually and collectively, as the context requires, with such determination to be made by Administrative Agent in its sole discretion, "<u>Borrower</u>"), the Grantee and certain financial institutions from time to time parties thereto (the "<u>Lenders</u>") are parties to that certain Credit Agreement dated as of January 28, 2005, as amended and restated by that certain Amended and Restated Credit Agreement dated July 31, 2006, as amended by that certain First Amendment to Credit Agreement dated April 17, 2008, and as amended and restated by that certain Second Amended and Restated Credit Agreement dated as of March 4, 2010 and amended by First Amendment to Second Amended and Restated Credit Agreement dated as of the date hereof (as the same may hereafter be modified, amended, restated or supplemented from time to time, collectively the "<u>Credit Agreement</u>"), pursuant to which the Lenders may, from time to time, extend credit to Grantor and the other Borrowers; and

WHEREAS, on January 28, 2005, Grantor and Grantee entered into a Intellectual Property Security Agreement, which was recorded in the United States Patent and Trademark Office on January 31, 2005 at reel/frame 003018/0704 (the "Security Agreement"); and

WHEREAS, on July 31, 2006, Grantor and Grantee entered into a Supplemental Grant of Security Interests in United States Trademarks, which was recorded in the United States Patent and Trademark Office on August 2, 2006 at reel/frame 003361/0318 (the "First Supplemental Grant"); and

WHEREAS, on April 17, 2008, Grantor and Grantee entered into a Supplemental Grant of Security Interests in United States Trademarks, which was recorded in the United States Patent and Trademark Office on April 18, 2008, at reel/frame 3762/878 (the "Second Supplemental Grant"); and

WHEREAS, on March 4, 2010, Grantor and Grantee entered into a Supplemental Grant of Security Interests in United States Trademarks, which was recorded in the United States Patent and Trademark Office on April 1, 2010 at reel/frame 004178/0310 (the "Third Supplemental Grant"); and

WHEREAS, the Grantor has adopted, used and is using the trademarks (the "Trademarks") listed on Exhibit A attached hereto, which Trademarks are registered or for which registration is pending with the United States Patent and Trademark Office; and

WHEREAS, this Supplemental Grant has been granted in conjunction with the security interest granted to Grantee under the Security Agreement, the First Supplemental Grant, the Second Supplemental Grant, the Third Supplemental Grant and the Credit Agreement. The rights and remedies of Grantee with respect to the security interest granted herein are without prejudice to and are in addition

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TRADEMARK REEL: 004576 FRAME: 0056 to those set forth in the Security Agreement, the First Supplemental Grant, the Second Supplemental Grant, the Third Supplemental Grant and the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Supplemental Grant are deemed to conflict with the Credit Agreement, the provisions of the Credit Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions</u>. All capitalized terms not defined herein shall have the respective meanings given to them in the Credit Agreement.

# 2) <u>The Security Interest.</u>

- (a) This Supplemental Grant is made to secure the satisfactory performance and payment of all the Obligations of Grantor and the other Borrowers, pursuant to the Security Agreement and Credit Agreement. Upon the payment in full of all Obligations (other than contingent indemnification obligations), Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to Grantor (at Grantor's expense) all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under this Supplemental Grant.
- (b) The Grantor hereby grants to Grantee a security interest in (1) all of Grantor's right, title and interest in and to the Trademarks set forth in Exhibit A now owned or from time to time after the date hereof owned or acquired by the Grantor, together with (2) all proceeds and products of the Trademarks, (3) the goodwill associated with such Trademarks, and (4) all causes of action arising prior to or after the date hereof for infringement of any of the Trademark or unfair competition regarding the same.

IN WITNESS WHEREOF, the Grantor has executed this Supplemental Grant effective as of the date first written above.

TRADEMARK REEL: 004576 FRAME: 0057 FAMOUS DAVE'S OF AMERICA, INC.

By:

Name: Diana Purcel

Title: Chief Financial Officer

HENNIPEN COUNTY )

Diana Purcel, known to me to be the Chief Financial Officer of FAMOUS DAVE'S OF AMERICA, INC., personally came before me this <u>6</u> day of July, 2011, and executed or acknowledged to me that he executed the foregoing Supplemental Grant of Security Interest in United States Trademark on behalf of FAMOUS DAVE'S OF AMERICA, INC, and pursuant to authority duly received.

(SEAL)

Notator Public, State of MKI
My Commission Expires: 1.31.2014



# SUPPLEMENTAL GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS Exhibit A - SCHEDULE OF TRADEMARKS

# TRADEMARK APPLICATIONS & REGISTRATIONS

| <u>Mark</u> | Country | Status     | <u>Substatus</u> | App No     | App<br>Date | Reg No    | Reg Date  |
|-------------|---------|------------|------------------|------------|-------------|-----------|-----------|
| FAMOUS      | United  | Filed      | Filed            | 85/117,207 | 8/27/2010   |           |           |
| DAVE'S      | States  |            |                  |            |             |           |           |
| FAMOUS      | United  | Registered | Registered       | 85/117,210 | 8/27/2010   | 3,950,861 | 4/26/2011 |
| DAVE'S      | States  |            |                  |            |             |           |           |
| (Stylized)  |         |            |                  |            |             |           |           |
| FAMOUS      | United  | Registered | Registered       | 85/117,205 | 8/27/2010   | 3,950,860 | 4/26/2011 |
| DAVE'S and  | States  |            |                  |            |             |           |           |
| Design      |         |            | ,                |            |             |           |           |
| MEAT ME AT  | United  | Filed      | Allowed          | 85/117,768 | 8/27/2010   |           |           |
| DAVE'S      | States  |            |                  |            |             |           |           |
| PINEAPPLE   | United  | Filed      | Filed            | 85/340,902 | 6/8/2011    |           |           |
| RAGE        | States  |            |                  |            |             |           |           |
| TEXAS       | United  | Filed      | Filed            | 85/299,816 | 4/20/2011   |           |           |
| MANHANDLER  | States  |            |                  |            |             |           |           |
| WILBUR'S    | United  | Filed      | Filed            | 85/340,908 | 6/8/2011    |           |           |
| REVENGE     | States  |            |                  |            |             | <u></u>   |           |

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**RECORDED: 07/06/2011**